

IM Global Partner Now Offering Amundi Funds Polen Capital Global Growth in UCITS format

Boca Raton (FL) and Paris, May 13, 2019 – iM Global Partner and Polen Capital today announced that Polen Capital’s Global Growth strategy is available to investors in a UCITS fund hosted by Amundi. The fund seeks to outperform (after applicable fees) the MSCI All Country World Index (ACWI) over any given 5-year period.¹

The Fund is managed by U.S.-based Polen Capital, an independently-owned global growth equity investment firm that provides high value-added, quality growth investment strategies to clients worldwide. Polen Capital assets were over \$25 billion as of March 31, 2019 and the firm has a 30-year track record of strong performance. Polen Capital was also recognized as one the "Best Places to Work in Money Management" in 2016, 2017 and 2018 by Pensions & Investments, a leading U.S. institutional investment publication.

Amundi Funds Polen Capital Global Growth seeks to invest in stocks of businesses in both the U.S. and non-U.S. markets that are well positioned to capitalize on long-term growth opportunities and have strong financials, a sustainable competitive advantage and the potential for durable five-year earnings growth. The portfolio is typically limited to about 30 holdings that the portfolio managers believe are best positioned for sustained earnings growth.

The Fund is offered to investors through iM Global Partner’s distribution platform. iM Global Partner has had a strategic minority investment in Polen Capital since 2016.

José Castellano, Deputy CEO and Head of International Distribution of iM Global Partner, said: “Polen Capital has an outstanding 30-year track record in growth companies. And there are growing demands of global investors for high quality and highly active asset managers, so we are thrilled to be able to answer this demand with Polen Capital.”

Jennifer Pedigo, CFA, Head of Distribution, Polen Capital, added: “Clients benefit from access to a high conviction global growth strategy built from a time-tested, outcome-oriented investment philosophy. We're delighted to collaborate with Amundi and iM Global Partner to bring our investment capabilities to a broader marketplace.”

¹ The Fund does not offer a performance or capital guarantee. For further details on the risks linked to this sub-fund, please refer to the Key Investor Information Document (KIID) and the Prospectus of the Fund.

Fund Characteristics:

	IU share class (Institutional)	AU share class (Retail)
ISIN Code	LU1691799990	LU1691799644
Morningstar Category	Global Large-Cap Growth Cap, ★★★★★ ²	
Management Fee	0.85%	1.60%
TER Max	1.35%	2.10%
Minimum Investment	\$500,000	-
Inception Date³	30/01/2015	
Risk and Reward Profile	5 (on a scale of 7 – 7 being the higher risk)	

Important risks materially relevant to the Fund which are not adequately captured by the indicator: liquidity risk, counterparty risk, operational risk

Disclaimer

The amount that it is reasonable for each investor to invest in this Fund depends on the investor's personal situation. To determine this, each investor must consider his personal assets, current needs and needs over a five-year period at least, together with his willingness to accept risks or conversely to favor cautious investment. Investors' money will be invested primarily in the financial instruments selected by the asset manager. These instruments will be exposed to market trends and risks. With all investments there is a risk of loss of all or a portion of the amount invested.

²Source: Morningstar as of 31/03/2019. Copyright © 2019 Morningstar UK Limited. All Rights Reserved. The information contained herein: (1) may not be copied or distributed; and (2) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.

³The Polen Capital Focus Global Growth Fund has been absorbed by the Amundi Funds Polen Capital Global Growth on November 20, 2018. The CSSF approved the merger and the reintegration of the track record.

About Polen Capital

Polen Capital is a global investment management firm that provides high value-added, quality growth investment strategies to sophisticated clients around the world. Since 1989, the firm has been committed to attracting experienced, disciplined investment professionals and building distinctive growth portfolios. Polen Capital's Large Company Growth Team based in Boca Raton, Florida covers a global equity universe of high-quality growth companies and manages the flagship Focus Growth, Global Growth, and International Growth investment strategies. The Small Company Growth Team based in Boston oversees the U.S. Small Company Growth and International Small Company Growth strategies. Polen Capital serves a wide range of institutional and individual investors. The firm has been recognized by Pensions & Investments as one of the industry's "Best Places to Work" in each of the past three years. For more information on Polen Capital, visit www.polencapital.com and connect on LinkedIn.

About iM Global Partner

iM Global Partner is an innovative global multi-boutique platform based in Paris, London and Philadelphia, that partners with unique, independent asset management companies with the joint objective of accelerating their business growth, particularly toward worldwide and multichannel distribution. iM Global Partner currently has strategic minority investments in five asset managers – Polen Capital, Dolan McEniry Capital Management, Sirios Capital Management, Dynamic Beta investments and Sharf Investments. iM Global Partner represents assets under management of \$9.6 billion (March 2019) in proportion to its participations. iM Global Partner's strategic shareholders include Eurazeo, a leading European private equity investor, Amundi, the largest asset manager in Europe and Dassault/La Maison, a group of leading private shareholders.

About Amundi Funds

Amundi Funds Polen Capital Global Growth is part of Amundi Funds, the flagship Luxembourg umbrella Sicav of Amundi. Amundi Funds is the result of the merger of three Luxembourg vehicles: Amundi Funds, Amundi Funds II (ex Pioneer Funds) and Amundi Sicav II (ex Sicav feeding Pioneer funds), with around 90 sub-funds - compared with more than 150 initially with the three Sicavs - and whose total assets under management will reach nearly €90 billion.

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